

FINANCIAL RETURN ON VINDICATOR® LWS PURCHASE

Model Calculation for Generic US Wind Farm



Forward-Looking Statements

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About Catch the Wind

(TSX-V: CTW.S)



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Forward wind
measurement
technology

Focused on
making renewable
energy more
profitable

- Wind farm operators
- Turbine OEMs

We Make Wind Turbines Smarter

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Generic US Wind Farm Model

Assumptions



Item	Value	Rationale and Remarks
<u>Turbine</u>		
Nominal capacity	2.5 MW	
Useful lifetime	20 years	Conservative assumption; typical expectation: 25-30yrs
Net capacity factor	32%	Before installation of Vindicator® LWS
Annual decrease	1%	After Year 10
<u>Revenues</u>		
Electricity sales price	6.5 c/kWh	Data based on industry knowledge of pricing in long-term PPAs
Annual increase	0.4%	Data based on industry knowledge of pricing in long-term PPAs
Other Revenue	1.5 c/kWh	O&M fee paid to owner/operator by off-taker (utility)
Annual increase	2.0%	Expected long-term average inflation rate
<u>Vindicator® LWS</u>		
Power output increase	10%	Estimate based on preliminary results at independent turbine models
Operating cost Year 1	\$288	Insurance cost calculated from asset value
Annual increase	2.0%	Inflation-adjustment
Maintenance cost	±\$0	Currently unknown, values to be determined in ongoing field trials; Substantial O&M savings anticipated

Sources: Wind project examples; industry experience

Annual Return Over \$55 k For Each 2.5 MW Turbine

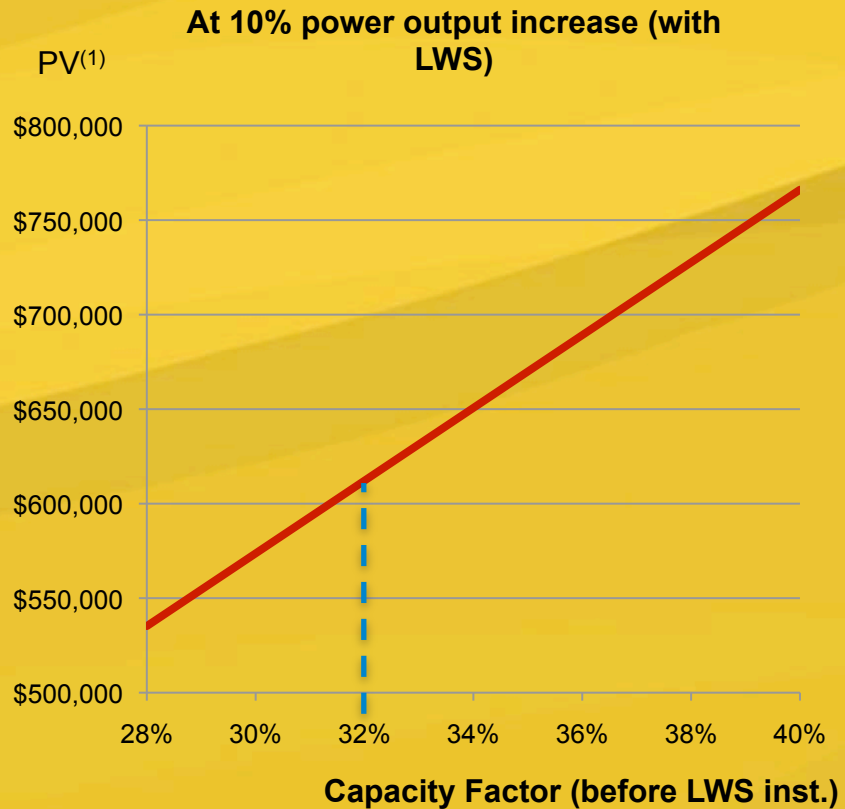
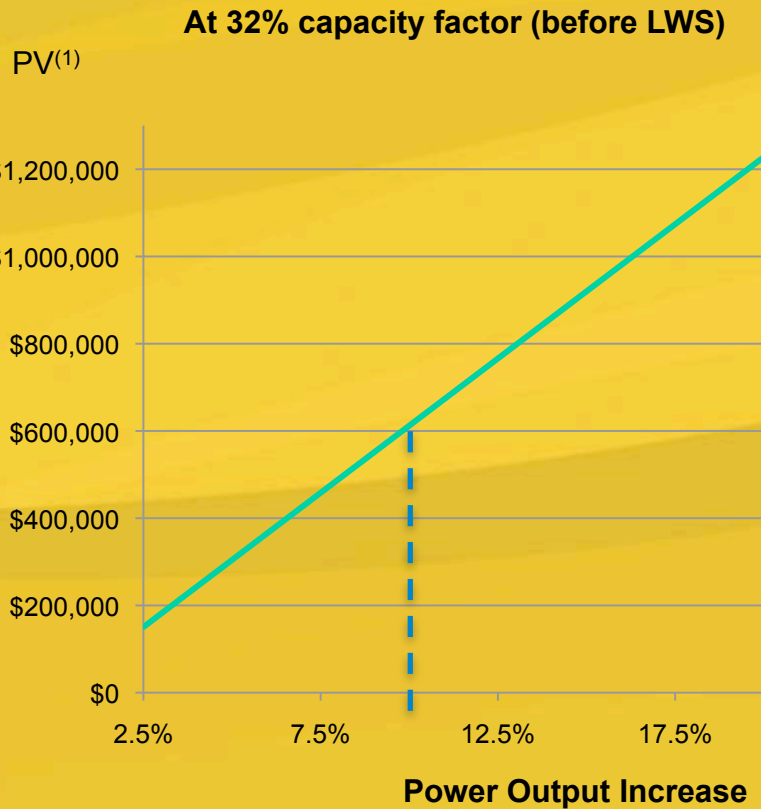


Year	1	2	3	4	5	...	20
Electricity Increase (kWh)	700,800	700,800	700,800	700,800	700,800		633,791
Electricity Sales Price	\$0.065	\$0.065	\$0.066	\$0.066	\$0.066		\$0.070
O&M Fee	\$0.015	\$0.015	\$0.016	\$0.016	\$0.016		\$0.022
Revenue Increase	\$56,064	\$56,456	\$56,854	\$57,256	\$57,664		\$58,292
Cost Increase	\$288	\$293	\$299	\$305	\$311		\$419
<u>Operating Cash Flow Change</u>	<u>\$55,776</u>	<u>\$56,163</u>	<u>\$56,555</u>	<u>\$56,951</u>	<u>\$57,353</u>		<u>\$57,873</u>

Vindicator® LWS pre-tax Present Value (PV) is \$612 k per unit⁽¹⁾

(1) At 7% discount rate; excludes Vindicator® LWS purchase price
Sources: Model calculation

Power Output Improvement is Main Driver of PV



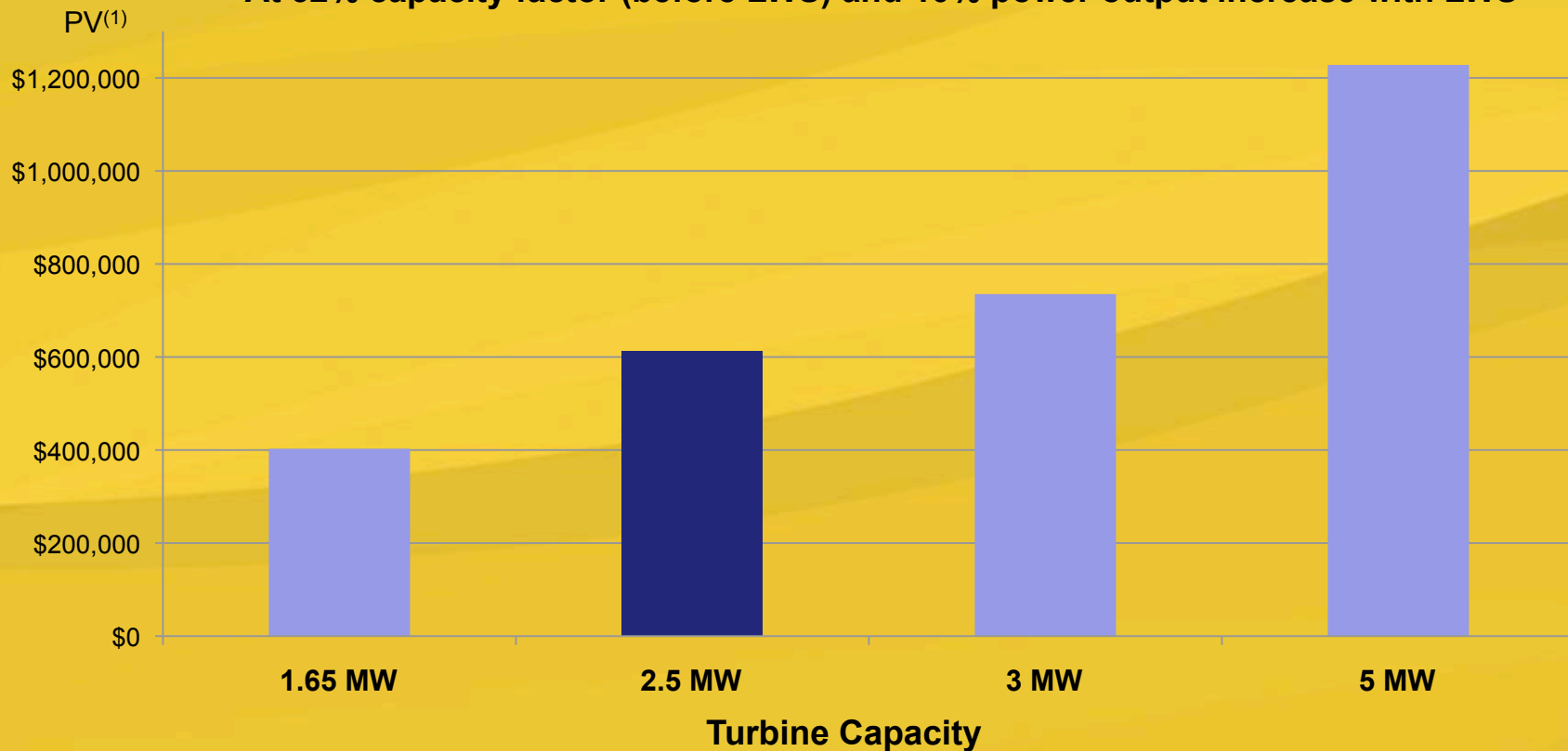
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Over \$1.2 M PV⁽¹⁾ For Largest Turbine Models Expected



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At 32% capacity factor (before LWS) and 10% power output increase with LWS



For 75 MW wind farm: PV⁽¹⁾ of \$18 M expected

(1) At 7% discount rate; excludes Vindicator® LWS purchase price

Sources: Model calculation

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